

Privacy Policy

April Stewart Tax Services

Effective Date	April 25, 2026
Website	https://www.aprilstewarttaxservices.com
Email	aprilstewart@aprilstewarttaxservices.com
Phone	520-272-7130

April Stewart Tax Services values your privacy and is committed to protecting your personal and financial information. This Privacy Policy explains how we collect, use, protect, and disclose information obtained through our website and in the course of providing tax preparation, tax planning, and related professional services.

Information We Collect

We may collect personal and financial information including, but not limited to:

- Name, address, phone number, and email address
- Social Security numbers and taxpayer identification numbers
- Date of birth
- Income and employment information
- Bank account information for direct deposit or payment processing
- Tax documents such as W-2s, 1099s, K-1s, prior tax returns, and related financial records
- Information submitted through contact forms, client organizers, or secure client portal uploads

How We Use Your Information

We use your information solely for legitimate business purposes, including:

- Preparing and filing federal and state tax returns
- Providing tax planning and consulting services
- Responding to IRS and state tax notices
- Communicating regarding your tax matters
- Maintaining compliance with federal and state tax regulations
- Processing payments for services

We do not sell, rent, or trade your personal information to third parties.

Information Security

We take reasonable administrative, technical, and physical safeguards to protect your personal and financial information from unauthorized access, disclosure, alteration, or destruction.

This includes the use of secure client portals, password-protected systems, and secure document handling procedures.

Sharing of Information

Your information may be shared only when necessary to:

- File tax returns with the Internal Revenue Service (IRS) and state tax authorities
- Comply with legal obligations or lawful government requests
- Work with trusted third-party service providers necessary for secure tax preparation and filing, such as secure client portal providers or tax software platforms

All third-party providers are expected to maintain appropriate confidentiality and security standards.

Cookies and Website Usage

Our website may use basic cookies or analytics tools to improve website performance and user experience. These tools may collect non-personal information such as browser type, pages visited, and time spent on the website.

You may disable cookies through your browser settings.

Secure Client Portal

If you use our secure client portal, additional privacy and security policies of the portal provider may apply. We encourage clients to review those policies as well.

Your Rights

You may request access to or correction of your personal information, subject to legal and professional record retention requirements.

Certain tax records must be retained for compliance purposes and may not be immediately deleted upon request.

Children's Privacy

Our services are not directed to children under the age of 13, and we do not knowingly collect personal information directly from children through our website.

Changes to This Policy

We may update this Privacy Policy from time to time. Any changes will be posted on this page with the updated effective date.

Contact Information

If you have questions regarding this Privacy Policy, please contact:

April Stewart, EA

April Stewart Tax Services

Email: aprilstewart@aprilstewarttaxservices.com

Phone: 520-272-7130